华创证券
HUA CHUANG SECURITIES

300130 2019

28.02

18.12

10 28 2019 24.02
57.67% 3.05 152.25% 2.37
160.20% 2019
4.00 -4.38 61.37%-76.50%

10.26
62.55%
1.63 165.06%
1.17 113.35%
1.01 -0.18
6111.12 137.86% 125.81%

0.95 -1.33 0.9 -1.28
0.97 0.23
0.74
28%-80% 2019
4.00 -4.38 61.37%-76.50%
“ + +
+ ” SaaS
36

	2018	2019E	2020E	2021E
	1,330	1,479	2,075	2,724
	71	64	78	94
	332	347	343	368

	2018	2019E	2020E	2021E
	2,319	**3,222**	**3,889**	**4,693**
	1,577	2,164	2,570	3,089
	14	19	23	

2017 2015
2 2016 6

2017

2018

(300)

6 20%
6 10% 20%
6 -10% 10%
6 10% 20%

3-6 5%
3-6 -5% 5%
3-6 5%

“ ”

“ ”

26	1061	200
C 3A	A 19	3402
100033	518034	200120
010-66500801	0755-82027731	021-50581170
010-66500900	0755-82828562	021-20572500